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Ternium Announces Annual General Shareholders' Meeting

Luxembourg, April 28, 2008 – Ternium S.A. (NYSE: TX) announced today that its annual general shareholders' meeting will be held on Wednesday, June 4, 2008, at 2:30 p.m. C.E.T., at the Company's registered office in Luxembourg, located at 46A, avenue John F. Kennedy L-1855 Luxembourg. Each holder of Ternium ADSs as of April 29, 2008, is entitled to instruct The Bank of New York Mellon, the depositary bank, as to the exercise of the voting rights pertaining to the shares represented by such holder's ADSs.

The Notice and Agenda for the meeting, the Shareholder Meeting Brochure and Proxy Statement and the Company's 2007 annual report (which includes the Company's financial statements for the year ended December 31, 2007 and the Company's annual accounts as at December 31, 2007, together with the board of directors' and the independent auditors' reports thereon), will be made available beginning on May 6, 2008, on our website at <http://www.ternium.com/en/investor/> and may also be obtained upon request at +352 26 68 31 52 or +1 (888) 269 2377 (toll free from the United States). These documents will also be made available free of charge beginning on May 6, 2008 at the Company's registered office in Luxembourg.

Ternium is one of the leading steel companies in the Americas, producing a wide range of flat and long steel products. With its main operations in Mexico, Venezuela and Argentina and 21,000 employees, Ternium had in 2007 annual sales of approximately US\$8 billion and annual shipments of approximately 10 million tons of finished steel products. More information about Ternium is available at www.ternium.com.